

Name of Applicant HMH Carrier Clinic, Inc. Email frank.tsemberlis@hmhn.org

Address 252 County Route 601 Phone (Daytime) (732) 632-1521

City Belle Mead State NJ Zip 08502 (Fax) \_\_\_\_\_

Applicant interest in property (owner, lessee, etc.) Owner

Name of Owner (if not applicant) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

When property was acquired by applicant 1977

Tax Map Page 1 & 4 Block 2001 / 1001 Lot s 2 and 14.02 respectively

Address of property 252 County Route 601, Belle Mead, NJ 08502

Present Use of Property: Behavioral Health Hospital - Complex

Proposed Use of Property: Behavioral Health Hospital - Complex

Development Name N/A

Is the property served with public sewer system? Yes \_\_\_\_\_ No X (Not now, but will be when construction complete to Pike Brook Plant.)

Is the property served with public water system? Yes X No \_\_\_\_\_

Is the applicant willing to dedicate land for the widening of roads in compliance with Township and/or County Master Plan? Yes X No \_\_\_\_\_

Is the proposed use located on a Municipal X County X State \_\_\_\_\_ road?

Area of property 86.645 acres or \_\_\_\_\_ sq. ft.

Frontage on an improved street 2,316.12 ft. Present Zoning: MR-Planned Behavioral Health Complex

Number of Lots: Existing 2 Proposed 2

Number of buildings: Existing 7 Proposed 7

Proposed principal building height: 26.68 FT Proposed accessory building height N/A

Gross square footage of proposed building(s) 44,938 SF

Floor area of all structures: Existing 314,018 SF Proposed 354,826 SF

Percentage of coverage by buildings 9.61% by impervious coverage 25.10%

Bulk restrictions provided: Front Yard 78.0 SF Side Yard 282.6 FT Rear Yard No Change Height 26.68 FT

Parking spaces required 586 and provided 602

Has a subdivision previously been granted? No Date \_\_\_\_\_

Has a variance previously been granted? On File Date \_\_\_\_\_

If previous applications were applied for please indicate the case number(s) \_\_\_\_\_

Are there any existing or proposed covenants or deed restrictions on the property? No

If yes, explain \_\_\_\_\_

Is a variance requested? Yes ☒ No ☐ No. of variances requested 4

**TYPE OF APPLICATION** Preliminary & Final Site Plan Approval with "C" or Bulk Variances and Design Waivers

Describe in detail section of Zoning Ordinance from which applicant seeks design waivers: \_\_\_\_\_

16-5.2z(2)

16-5.8c2(a)

Describe in detail section of Zoning Ordinance from which applicant seeks submission waivers:

See attached checklist.

**PLANS**

Name of Engineer/Surveyor: Dewberry Engineers Inc.  
(Attn: Mario Iannelli, PE)

Email miannelli@dewberry.com

Address: 600 Parsippany Road, Suite 301

City Parsippany State NJ Zip 07054 Phone 973-739-9400 Fax

Name of Architect: Justin Fleckser

Email jfleckser@array-architects.com

Address: 1 West Elm Street, Suite 500

City Conshohocken State PA Zip 19428 Phone (610) 755-6439 Fax

**CERTIFICATION**

I hereby certify that the information and exhibits herewith submitted are true and correct to the best of my knowledge and that I am to file this application and act on behalf of the signatories of the attached authorization. I further authorize Township Officials to inspect the site noted above.

DATED: 9/14/2023

HMH Carrier Clinic, Inc. By: Richard Schatzman, Esq. - Attorney for Applicant  
(Owner's Name Printed and Owner's Signature)

DATED: 9/14/2023

HMH Carrier Clinic, Inc. By: Richard Schatzman, Esq. - Attorney for Applicant  
(Applicant's Name Printed and Applicant's Signature)

**SWORN TO AND SUBSCRIBED BEFORE**

THIS 14th day of September

2023

(Notary)

**AMANDA SLIMAK**

**NOTARY PUBLIC**

**STATE OF NEW JERSEY**

**MY COMMISSION EXPIRES MAR. 28, 2025**

Persons to be contacted regarding matters pertaining to this application.

APPLICANT'S ATTORNEY:

Name: Frank Tsemberlis, Regional VP Corp Facilities

Name: Richard Schatzman, Esq.

Address: c/o JFK Medical Center

Address: Schatzman Baker, P.A.

80 James St. Edison, NJ 08820

215-216 Commons Way, Princeton, NJ 08540

Phone: (732) 632-1521

Phone: (609) 924-1199

Fax: email: frank.tsemberlis@hmn.org

Fax: (609) 683-5251 / email: aslimak@schatzmanbaker.com

I, the developer/applicant, as signed below, acknowledge familiarity with the procedure set forth in the Montgomery Township Land Development Ordinance for submittals and required action and agree to be bound by it.

9/14/2023

Date

HMH Carrier Clinic, Inc., By: Richard Schatzman, Esq. - Attorney for Applicant  
Applicant's Name Printed and Applicant's Signature

**AGREEMENT TO PAY FOR PROFESSIONAL REVIEW**

THIS AGREEMENT made this 14<sup>th</sup> day of September 2023 between:

Name: HMH Carrier Clinic, Inc.

Address: 252 County Route 601, Belle Mead, NJ 08502

Type of Application: Preliminary & Final Site Plan with Block: 2001 / 1001 Lot s 2 and 14.02 respectively  
"c" or bulk variances and design waivers  
Hereinafter call "Applicant"

and:

The Township of Montgomery, in the County of Somerset, a municipal corporation of the State of New Jersey,  
hereinafter call "Township"

WITNESSETH

That the Applicant has submitted a development application to the Township's Planning Board/Zoning Board for consideration in accordance with the New Jersey Municipal Land Use Law and the Montgomery Township Land Use Ordinances and Applicant hereby covenants and agrees as follows:

1. Applicant agrees to pay all costs related to the Township's review and administration of the proposed application with said costs including but not limited to:
  - A. Review by the Development Review Committee, which entails professional consultant costs for: Planner, Engineering, Legal and other extraordinary consultant services as may be required by the Township;
  - B. Full application professional review by the Site Plan Committee, Subdivision Committee, Planning Board, and Zoning Board, which entails professional consultant costs for: Planner, Engineering, Legal and other extraordinary consultant services as may be required by the Township;
2. Applicant understands and agrees to pay all costs as set forth above from the date of initial application submission through the Township's signature of approved plans which shall include any costs for extensions and revalidation's.
3. Applicant understands and agrees to deposit with the Township's Planning/Zoning Office an initial application filing fee which is non-refundable and an initial escrow deposit in accordance with Section 16-9.1 of the Land Development Ordinance.
4. Applicant understands and agrees that the Township will withdraw from said escrow deposit to cover costs as set forth in Section 1 above.
5. Applicant understands and agrees to pay within TEN BUSINESS DAYS of receipt of the Township's statement/billing all additional costs as may be incurred and billed to the applicant by the Township relative to the review and administration of the application even if the costs of said review and administration exceed the initial escrow deposit.
6. Applicant understands and agrees that in the event Applicant fails to pay a billed amount the Township may discontinue Planning Board/Zoning Board review and consideration on said application or if Planning Board/Zoning Board approval has been previously given Township may deny issuance of a construction permit and/or certificate of occupancy or if permit has been previously issued Township may initiate a Stop Work Order.
7. Township agrees to refund to applicant any escrow sum deposited with Township for review and administration of the application and neither spent nor needed by Township. A refund will be issued upon request by Applicant by Township following completion of the Township's review and administration of the application.
8. **APPLICANT AGREES AND UNDERSTANDS THAT IT IS INCUMBENT ON APPLICANT TO PERIODICALLY MONITOR THE STATUS OF SAID ESCROW ACCOUNT. APPLICANT AGREES AND UNDERSTANDS THAT RESPONSIBILITY TO PAY ALL ESCROW CHARGES IS THE APPLICANT'S EVEN IF APPLICANT SELLS OR CONVEYS SAID PROPERTY CITED ABOVE TO ANOTHER PARTY.**

HMH Carrier Clinic, Inc. By Richard Schatzman, Attorney for Applicant

APPLICANT'S NAME (PRINTED)

APPLICANT'S SIGNATURE

9/14/2023

DATE

## ESCROW ACCOUNTING ADMINISTRATIVE PROCEDURE

The following is a procedure to ensure proper control of payments to professionals reviewing and billing against applications for development within Montgomery Township;

### A. GENERAL CONSIDERATION

1. Professionals will be primarily responsible to review applications in light of their own professional expertise.
2. The Community Development Department will be responsible for the administration and processing of professionals bills to the Township Finance Director.
3. All correspondence shall reference a case number, block and lot, and application name and address.
4. Applicants are to receive a copy of professional memoranda or reports at the same time as the Township.
5. Professional's invoices to the Township may include but not be limited to report writing, field inspections, attendance at meetings with Township representatives, attendance at municipal meetings where applications are heard, and meeting with applicants.
6. The Director of Community Development will be the responsible agent of the Township for coordinating meetings among the various professionals employed by the Township to discuss development applications.

### B. SPECIFIC AREAS OF RESPONSIBILITY OUTLINED

1. The Engineer is responsible for reviewing the design of projects and reviewing public and semi-public improvements connected with development applications.
2. Planners are responsible for project designs, comments relating to the Master Plan and Ordinances.
3. The Landscape Architect is responsible for landscaping reviews of applications.
4. The Traffic Engineer is responsible for commenting on traffic and transportation aspects of applications.
5. The Planning Board or Board of Adjustment Attorney is responsible for legal representation of the Planning Board or Board of Adjustment at meetings and any legal aspects of development plan review and approval, as well as litigation concerning projects.
6. The Township Attorney is responsible for legal aspects of public improvements and any legal contractual aspects of the application process to which the Township is a party.
7. The Environmental Consultants are responsible for reviewing Environmental Impact Statements submitted with an application.
8. The Application Coordinator is responsible for general administration throughout the application review process and is also responsible for completeness items and issues within applications.
9. The Director of Finance is responsible for establishing escrow accounts, maintaining a ledger of the accounts and payment of professionals' invoices following approval by the Community Development Department.

### C. BILLING

1. Since professionals are appointed by, and work directly for, the Township, bills will be sent to the Community Development Department for checking and routing. Invoices will, at a minimum, indicate individuals who performed work, the time spent, and the billing rate.
2. Bills are checked for the following:
  - A. Correct case numbers;
  - B. Correct block and lot(s) numbers
  - C. Correct application names
3. Bills are checked against ledger balances to avoid overdrafts.
4. When accounts are close to becoming over-extended, further funds will be requested of applicants.

**ESCROW ACCOUNTING ADMINISTRATIVE PROCEDURE  
(CONTINUED)**

5. Failure by applicants to maintain sufficient positive escrow balances may subject applications to delays in review.
6. Professionals billing against escrow accounts must send a duplicate copy, marked or stamped, **"FOR INFORMATIONAL PURPOSES ONLY"** to the applicant at the same time the bills are sent to the Township.

**D. QUESTIONS CONCERNING BILLINGS**

1. Applicant inquiries regarding billing must be made in writing to the Director of Community Development specifying concerns, in detail, within two weeks of date of invoice.
2. Invoices will be scrutinized a second time for possible billing errors.
3. The Director of Community Development will determine the appropriateness of the billing, make a decision on whether or not the bill will be paid, and inform both parties concerned.

**Applicant agrees and understands the "Escrow Accounting Administrative Procedure" and agrees to be bound by same.**

HMH Carrier Clinic, Inc. - By Richard Schatzman, Esq., Attorney for Applicant

APPLICANT'S NAME (PRINTED)

APPLICANT'S SIGNATURE

9/14/2023

**DATE**

**MONTGOMERY TOWNSHIP PLANNING/ZONING BOARDS**

***Application for Bulk Variance***

(See N.J.S.A. 40:55D-70(c) and Zoning Ordinance)

1. Application is hereby made for a variance from the strict application of the following provisions of the Zoning Ordinance: (Specify sections of Ordinance involved):

16-6.5j 4(e) 16-6.5j 6(d)

16-6.5j 6(a)

16-6.5j 6(b)

2. Applicant requests a variance to the following extent: (Set forth specific variance requested):

See attached rider

**ANSWER BOTH NUMBERS 3 AND 4 OR ANSWER NUMBER 5 AS APPLICABLE**

3. The strict application of said provision would result in: (Complete one or both of the following in detail)

***A. The following peculiar and exceptional practical difficulties:***

See attached rider

***B. The following exceptional and undue hardship:***

See attached rider

4. Said difficulties or hardship are by reason of (complete one of the following in detail):

***A. Exceptional narrowness, shallowness or shape of the property (describe):***

See attached rider

***B. Exceptional topographic conditions or physical features uniquely affecting the property (describe):***

See attached rider

***C. Reasons unique and peculiar to the lands or buildings for which the variance is sought and do not apply generally to lands or buildings in the neighborhood, because:***

See attached rider

***Application for Bulk Variance (Continued)***  
(See N.J.S.A. 40:55D-70(c) and Zoning Ordinance)  
County Route 601, Belle Mead, NJ 08502

5. The following purpose of the Zoning Act would be advanced by a deviation from the Zoning requirements; and,

See attached rider

6. The requested variance is the minimum reasonably needed, because:

See attached rider

7. The benefits of the proposed deviation would substantially outweigh any detriment because:

See attached rider

8. The variance requested will not result in substantial detriment to the public good because:

See attached rider

9. The variance will not substantially impair the intent and purpose of the Zoning Ordinance and Master Plan because:

See attached rider

**RIDER**  
**for Variance Relief for Application of**  
**HMH Carrier Clinic, Inc.**  
**Block 2001, Lot 2 and**  
**Block 1001, Lot 14.02**  
**252 County Route 601, Belle Mead, NJ 08502**

The following refers to sections of the Land Development Ordinance of Montgomery Township:

**Section 16-6.5j 4(e)**, that provides that and fence must have a maximum height of ten (10) feet. The proposal is for fourteen (14) feet because of the fact that it is a hospital for mental patients and there must be a higher fence for better security and thus variance relief is necessary from that section of the Land Development Ordinance.

**Section 16-6.5j 6(a)** provides that the setback for a principal building or new addition shall be located within 100 feet of any public street. The proposal is for 78 feet because the interior of the building's utility needs to have the building this distance from a public street, namely East Mountain Road. This is dictated by the architectural plans for the interior of the building necessitating the shorter distance to East Mountain Road. Both the architect and the engineer will testify at the hearing as to the exact details of why this is necessary.

**Section 16-6.5j 6(b)** provides for a parking structure, among other things, has to be not within 60 feet of any public street. The new surface parking proposes a distance of 49.7 feet to East Mountain Road. This again is because of the construction of the building as noted above which necessitates the closer distance for parking to East Mountain Road.

**Section 16-6.5j 6(d)** provides for a landscape buffer of no less than 50 feet. The proposal is for 34.6 feet. This again is also necessitated by the fact that the reconstruction of the building with the encroachment in the front yard necessitates a smaller buffer than required by the ordinance.

Thus, the benefits of the variances will outweigh any detriments because of an enhanced landscape plan with will buffer the building, the parking area, and shall be as effective as if the buffer were 50 feet instead of 34.6 feet. Thus, if approved, the condition of the landscape buffer as required by the Planning Board and recommended by the Township Landscape Architect will ameliorate the necessity of the variance relief required. The imposition and the compliance with the Applicant of the enhanced buffering can ensure that the positive criteria for the granting of variance has been satisfied. See e.g. Alperin v. Mayor and Tp. Committee of Middletown Tp., 91 N.J. Super. 190 (Ch. Div. 1966), and also that the imposition of having this condition of enhanced buffering ensures that the negative criteria is satisfied. See, for example, Eagle Group v. Zoning Bd., 274 N.J. Super 551, 564, 565 (App. Div. 1964). Also, Urban v. Manasquan Planning Bd., 124 N.J. 651, 661 (1991) states that "Aesthetics, access, landscaping, or safety improvements might all be appropriate conditions for approval of a subdivision with variances." [Emphasis mine] That would be the same for a site plan such as this application. Of course, N.J.S.A. 40:55D-49(a) impliedly authorizes a board to impose conditions on preliminary approval even where the



proposed development fully conforms to all ordinance requirements. In Stop & Shop Supermarket Co. v. Springfield Board of Adjustment, 162 N.J. 418, pages 438, 439 (2000) explains that site plan review “typically encompasses such issues as location of structures...screening and landscaping and that a board may impose appropriate conditions and restrictions based on those issues to minimize possible intrusions or inconvenience to the continued use and enjoyment of the neighboring residential properties.”

The proposal is a permitted use and complies with the Master Plan of the municipality because when the ordinance for which this use is permitted, namely, the Planned Behavioral Health Complex e.g. Section 16-6.5 of the Land Development Ordinance of Montgomery Township was adopted, the Township Committee at the time referred the ordinance to the Planning Board under N.J.S.A. 40:55D-64 and the Planning Board found as a conclusion that this use was consistent with the Master Plan in accordance with N.J.S.A. 40:55D-62. The use and this expansion “effectuates such Master Plan elements” and will comply with N.J.S.A. 40:55D-2a which will be an appropriate use or development of the subject property in a manner which will promote the public health, safety, morals and general welfare. As the preamble of the ordinance creating this district, namely 16-6.5(c) states that “a valuable behavioral health complex serve the needs of people throughout the State of New Jersey, contributes to the overall well-being of the citizenry and meets a regional need.” The architect and engineer will also testify that the design of the building and thus the variances for the front yard setback, for the parking area setback and the diminution of the buffer area is the minimum required because, again, of the way that the new construction which will serve adolescent patient care is necessary.

### **Design Standard Relief**

#### Stormwater management and Grading

Section 16-5.2z 2 Minimum grade of disturbed areas shall be 1.5%.

Applicant is seeking relief from this design standard for portions of the disturbed area including slope of the proposed low flow channel, detention basin bottom and emergency spillway.

#### Off-Street Parking, Loading Areas and Driveways

Section 16-5.8c 2 (a) Stabilized base course (Mix No. I-2) and wearing course (Mix No. I-5).

Applicant is seeking relief from this design standard to utilize superpave mixes complying with NJDOT standard specifications in lieu of Marshall mixes.

***Applicant's Disclosure Statement***  
(Corporation or Partnership)  
See N.J.S.A. 40:55D-48.1 and 48.2 and Zoning Ordinance

- A. Subdivision with three (3) or more lots; or
- B. Site Plan for Commercial Purpose; or
- C. Variance to construct multi-dwelling or twenty-five (25) or more family units;

The names and addresses of all persons, stockholders, or individual partners owning at least ten percent (10%) interest in the corporation, partnership, or applicant are as follows:

[illegible]

**MONTGOMERY TOWNSHIP PLANNING/ZONING BOARDS**

Affidavit of Ownership

**STATE OF NEW JERSEY)**

ss

COUNTY OF SOMERSET)

Richard Schatzman

\_\_\_\_\_ of full age being duly sworn according to law on oath deposes and says  
that the deponent <sup>has offices</sup> resides at 215-216 Commons Way in the Township of Montgomery  
in the County of Somerset and State of NJ that HMH Carrier Clinic, Inc.  
is the owner in fee of all that certain lot, piece or parcel of land situated, lying and being in the Township of  
Montgomery, New Jersey, and known and designated as Block 2001 / 1001 Lot s 2 and 14.02 respectively

DATED 9/14/2023

  
\_\_\_\_\_  
HMH Carrier Clinic, Inc. By Richard Schatzman, Esq., Attorney for Applicant  
Owner's Name Printed and Owner's Signature

**SWORN TO AND SUBSCRIBED TO BEFORE ME**

THIS 14th DAY OF September 20 23

  
\_\_\_\_\_  
(Notary Public)

**AMANDA SLIMAK  
NOTARY PUBLIC  
STATE OF NEW JERSEY  
MY COMMISSION EXPIRES MAR. 28, 2025**

**AUTHORIZATION**

(If anyone other than the above owner is making this application, the following authorization must be executed.)

To the Board of Adjustment/Planning Board:

N/A

\_\_\_\_\_ is hereby authorized to make the within application.

DATE: \_\_\_\_\_, 20 \_\_\_\_\_

\_\_\_\_\_  
Owner's Name Printed and Owner's Signature

## CHECKLIST

### Details Required for Preliminary Major Subdivision Plats and Preliminary Major Site Plans

**Note:** See subsection 16-8.4 of the Montgomery Township Land Development Ordinance for further details of submission requirements and procedures.

**Applicant** HMH Carrier Clinic, Inc. **Block** 2001/1001 **Lots** 2 and 14.02 respectively

**Address** 252 County Route 601, Belle Mead, NJ 08502

Item #	Provided	Not Relevant	Waiver Asked For	Item Of Information Required By The Land Development Ordinance
1	X			Application Form(s) and Checklist(s) (8 copies) and electronic portable document format (PDF)..
2	X			Application and Escrow Fees in accordance with subsection 16-9.1.
3	X			Plats or Plans signed and sealed by NJ PLS. or NJ PE, as required, and folded into eighths with the Title Block revealed in accordance with subsection 16-8.4b of this chapter (8 copies and PDFs).
4				Existing protective covenants, easements and/or deed restrictions (1 copy and PDFs).
5	X			Scale of 1" equals not more than 100' for major subdivision plats or 1" equals not more than 50' for minor site or subdivision plans on one of the following 4 standards sheet sizes (8 1/2" x 13", 15" x 21", 24" x 36" or 30" x 42"), each with a clear perimeter border at least 1" wide.
6	X			Key Map at 1" equals not more than 2,000'.
7	X			Title Block in accordance with the rules governing "title blocks" for professional engineers (N.J.S.A. 45:8-36), including:
8	X			Name of the development, Township of Montgomery, Somerset County, NJ;
9	X			Name, title, address and telephone number of applicant;
10	X			Name, title, address telephone number, license number, seal and signature of the professional or professionals who prepared the plat or plan;
11	X			Name, title and address of the owner or owners of record;
12	X			Scale (written and graphic); and
13	X			Date of original preparation and of each subsequent revision thereof and a list of specific revisions entered on each sheet.
14	X			North Arrow.
15	X			Certification that the applicant is the owner of the land or his/her properly authorized agent, or certification from the owner that he or she has given his/her consent under an option agreement.
16	X			If the applicant is a partnership or a corporation, the names and addresses of all partners, or the names and addresses of all stockholders owning 10% or more of any class of stock of the corporation in accordance with N.J.S.A. 40:55D-48.1 et seq.

Item #	Provided	Not Relevant	Waiver Asked For	Item Of Information Required By The Land Development Ordinance
17	X			Acreage figures to the nearest tenth of an acre (both within and without areas within public rights-of-way) and a computation of the area of the tract to be disturbed. For submissions, acreage of proposed lots with total acreage calculation.
18	X			"Approved" and "Date" lines for the signatures of the Chairman, Secretary of the Board, and Township Engineer.
19	X			Existing tax sheet number(s) and existing block and lot number(s) to be subdivided or developed as they appear on the Township Tax Map, and proposed block and lot number(s).
20	X			The name(s) and block and lot number(s) of all property owners within 200 feet of the extreme limits of the tract as shown on the most recent tax list prepared by the Township Tax Assessor.
21	X			Tract boundary line (heavy solid line), any existing and proposed subdivision or property line(s) within the tract.
22	X			Zoning district(s) affecting the tract, including district names and all requirements, with a comparison to the proposed development, and all zoning district(s) within 100 feet of the tract.
23			X	The location of natural features including but not limited to, treed areas, high points, marshes, depressions, and any extensive rock formations, both within the tract and within 200 feet of its boundaries.
24			X	Delineation of flood plains, including both floodway and flood fringe areas, and Township stream corridors, both within the tract and within 200 feet of its boundary, and the source and date of the flood plain information.
25			X	Delineation of ponds, marshes, wetlands, wetland transition areas, hydric soils, and lands subject to flooding, both within the tract and within 200 feet thereof A copy of the applicant's request for a Letter Of Interpretation (LOI) from the New Jersey Department of Environmental Protection (NJDEP) and the accompanying plan shall be submitted for all delineated wetlands. Where an LOI has been received, a copy of the NJDEP LOI and stamped approved plan shall be submitted to the Township
26			X	All existing and proposed water courses (including lakes and ponds) within the tract and within 200 feet of the tract shall be shown and be accompanied by the following information:
27		X		When a stream is proposed for alteration, improvement or relocation or where a drainage structure or fill is proposed over, under, in or along a running stream, a report on the status of review by the State Department of Environmental Protection, Division of Water Resources, shall accompany the submission.

Item #	Provided	Not Relevant	Waiver Asked For	Item Of Information Required By The Land Development Ordinance
28		X		Cross-sections of water-courses and/or drainage swales showing the extent of the flood plain, top of bank, normal water levels and bottom elevations at the locations in subsection 16-8.4b,15(b) where appropriate or where required by the Township Engineer.
29	X			The total acreage of the drainage basin of any watercourse running through the tract.
30		X		The location and extent of drainage and conservation easements and stream encroachment lines.
31			X	The location, extent and water level evaluation of all existing or proposed lakes or ponds within the tract and within 200 feet of the tract.
32	X			The size, direction of flow and the type of proposed surface water management provisions to reasonably reduce and minimize exposure to flood damage.
33	X			Existing and proposed contours as required by Ordinance and an indication of steep sloped areas.
34			X	Locations of all existing structures and their uses (with their numerical dimensions and an indication as to whether existing structures will be retained or removed), both within the tract and within 200 feet of its boundary, including but not limited to buildings, paved areas, railroads, bridges, culverts, drain pipes, any historic features such as family burial grounds and buildings more than 50 years old, and the existing and proposed front, rear and side yard setback distances to all buildings.
35			X	The location and size of existing structures such as water and sewer mains, valves, hydrants, utility structures, gas transmission lines and high-tension power lines on the tract and within 200 feet of its boundaries.
36			PW	The location and identification of existing vegetation with an indication as to whether it is to remain or be removed. The location and species of all existing individual trees or groups of trees having a caliper of 6 inches or more measured 4 1/2 feet (DBH) above the ground level shall be shown within the portion(s) of the tract to be disturbed as a result of the proposed development, indicating which trees are to remain and which are to be removed, with the limits of disturbance clearly indicated on the plan.
37	X			A Landscape Plan showing the location of all proposed plantings, screening and buffering, a legend listing the botanical and common names, the sizes at the time of planting, a planting schedule, method of irrigation, the total quantity of each plant, and the location of each plant keyed to the plan or plat.

36 PW =  
PARTIAL  
WAIVER.  
ONLY TREES  
WITHIN LIMIT  
OF  
DISTURBANCE

Item #	Provided	Not Relevant	Waiver Asked For	Item Of Information Required By The Land Development Ordinance
38	X			Size, height and location of all proposed buildings (including spot elevations and grades), structures, signs and fences, including details for any signs and sign lighting, fences and trash enclosures and provisions for the separation and storage of recyclable materials.
39	X			All dimensions and setbacks necessary to confirm conformity to the chapter, such as the size of the tract and any proposed lot(s), the number of lots being created, structure setbacks, structure heights, yards, floor area ratios, building and lot coverages, the amount of contiguous net useable acreage, the delineation of all "critical areas," and the inscription of a 205-foot diameter circle, where required for residential uses.
40	X			The proposed location, height, size, direction of illumination with isolux curves, power and type of proposed outdoor lighting, including details of lighting poles, luminaries, hours and time of lighting, a point by point plan and the average footcandle level.
41	X			Existing and proposed street and lot layout, with dimensions correct to scale, showing that portion proposed for development in relation to the entire tract, and existing lot lines to be eliminated.
42	X			The location and design of any off-street parking or loading area, showing the size and location of bays, aisles and barriers, curbing and paving specifications and any associated signage.
43	X			All means of vehicular access and egress to and from the site onto public streets, showing the size and the location of driveways, sidewalks, fire lanes and curb cuts, including the possible utilization of traffic signals, channelization, acceleration and deceleration lanes, sight triangle easements, additional width and other proposed devices necessary.
44		X		Plans, typical cross sections and construction details, horizontal and vertical alignments of the centerline of all proposed streets and of all existing streets abutting the tract including street names. The vertical alignments shall be based on U.S.G.S. vertical datum or a more specified datum supplied by the Township Engineer, including curbing, sidewalks, street trees and planting strips, storm drains and gutters, drainage structures and cross sections every half and full station of all proposed streets and of all existing streets abutting the tract.
45		X		Sight triangles, the radius of curb lines and street sign locations shall be clearly indicated at the intersections.
46		X		The width of cartway and right-of-way, location and width of utility lines, type and width of pavement, final design grades, and a profile of the top of curb within the bulb of any cul-de-sac shall be included.

Item #	Provided	Not Relevant	Waiver Asked For	Item Of Information Required By The Land Development Ordinance
47		X		The width of additional right-of-way to be dedicated to the Township or other appropriate governmental agency shall be shown as specified in the Master Plan or Official Map and the street requirements of this chapter.
48	X			If the project meets the stormwater management applicability requirements of subsection 16-5.2c, the application submission shall include, but is not limited to, the items listed in 16-5.2r and as otherwise required by the Township Engineer. The minimum requirements are briefly outlined as follows:
48A	X			Topographic Base Map;
48B	X			Environmental Site Analysis included in the Stormwater Management Report;
48C	X			Geology and hydrogeology information from the NRCS maps and Township soil maps;
48D		X		Groundwater recharge map;
48E	X			Project Description in the Stormwater Management Report and Site Plan;
48F	X			Land Use Planning and Source Control Plan, including narrative to meet groundwater recharge, stormwater runoff quantity, stormwater quality, and green infrastructure standards;
48G	X			Stormwater Management Facilities Map;
48H	X			Stormwater Calculations and Soils Report;
48I	X			Drainage area maps for existing and proposed conditions;
48J	X			MS4 Major Development Basin Summary Form, Attachment D for Tier A municipalities; and
48K	X			Operations and Maintenance Plan
49			PW	Plans, profiles and details of proposed improvements and utility layouts including sewers, storm drains and water lines, and feasible connections to gas, telephone and electrical utility systems, including plans, profiles and details of all existing and proposed sanitary sewage facilities and water mains with proposed connections, as required in subsection 16- 8.4b.29.
50		X		If the proposed lot(s) is (are) not served by connection to a sanitary main, three (3) copies of the plan approved by the Township Board of Health, with date of approval, of site evaluation tests, certified by a licensed professional engineer, indicating that the proposed lot(s) can adequately accommodate a septic system. The location(s) of the test hole(s) and boring(s), soil logs, proposed location of the septic disposal areas and reserve areas, test results, soil types, percolation rates and compliance with NJAC 7:9A "Standards for Individual Subsurface Sewage Disposal Systems" or applicable Township Board of Health Code, whichever may be more restrictive, shall be shown on the plat and certified by a licensed professional engineer.

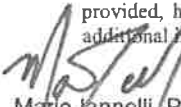
49 PW =  
PARTIAL  
WAIVER.  
STORM  
AND  
SANITARY  
PROFILES  
PROVIDED



Item #	Provided	Not Relevant	Waiver Asked For	Item Of Information Required By The Land Development Ordinance
51	X			The names, location and width of all existing and proposed easements and rights-of-way, the use(s) for which they are intended to be limited, the manner in which the easements will be controlled, and to whom they are granted.
52	X			Any existing protective covenants or deed restrictions applying to the land being developed shall be submitted with the application and/or indicated on the submitted plat or plan.
53	X			Plans for Soil Erosion and Sediment Control as required by N.J.S.A. 4:24-39 et seq. and in accordance with the Somerset County Soil Conservation District.
54	X			The existing and proposed permanent monuments shall be shown, in accordance with the Map Filing Law, N.J.S.A. 46:23-9.9.
55			X	An Environmental Impact Statement in accordance with subsection 16-8.4c. of this chapter, if required.
56	X			A Traffic Impact Statement if required in accordance with subsection 16-8.4d. of this chapter, if required.
57	X			If a survey is referenced, a copy of a signed and sealed survey by a licensed New Jersey land surveyor, showing the tract boundary, topographic information, existing conditions, and all "critical areas," as defined by this chapter.
58	X			Certification from the Township Tax Collector that all taxes and assessments are paid to date, and certification from the Chief Financial Officer or his/her designee that all prior escrow fees have been posted.
59	X			A list of all known licenses, permits and other forms of approval required by law for the development and operation of the proposed project, including approvals required by the Township, as well as agencies of the County, State and Federal government. Evidence of the submission of the application(s) for other agency approvals having jurisdiction over the application and/or required by the Township Engineer shall be submitted. Where approvals have been granted, copies of said approvals shall be attached. Where approvals are pending, a note shall be made to that effect.
60	X			Concerning major site plans only, the proposed use and operations of the buildings, the proposed number of shifts to be worked, the maximum number of employees on each shift, and the hours of operation open to public use.
61		X		Concerning major site plans only involving the storage of hazardous substances, a proposal for the means of storage of hazardous substances in accordance with Ordinance 81-85

Item #	Provided	Not Relevant	Waiver Asked For	Item Of Information Required By The Land Development Ordinance
62		X		Where any clearing and/or construction of public improvements is proposed to commence prior to final approval a written statement from the applicant indicating this intent and his acknowledgement of the requirements of subsection 16-9.2 of this chapter and, if the development is to be phased, the location of areas where such clearing or construction is proposed. The following additional information also is required:
63		X		A letter from the developer indicating that he/she be proceeding with construction based upon a preliminary approval only at his/her own risk and that he/she acknowledges that there are no assurances that the improvements installed will be granted final approval
64		X		A separate plan depicting the areas within the site where construction shall be performed prior to final approval including clearing and grading limits, and a summary of the improvements that are proposed to be constructed prior to final approval.
65		X		A separate plan depicting soil erosion and sediment control measures which shall be implemented prior to final approval, the location of topsoil and material stockpiles and construction staging areas, and measures to protect existing trees and vegetation along clearing limits.
66		X		If clearing and grading are proposed beyond the right-of-way line on a proposed lot prior to final approval a written explanation setting forth the reasons for such clearing prior to final approval and grading plan approval for the subject lot(s).
67		X		In the case of any subdivision or site plan submission of a planned development, the applicant shall be required to submit all of the required information for all of the properties comprising the planned development, regardless of whether the applicant is seeking approval of the whole or a section of the planned development; specifically, the applicant shall be required to show the interrelationship of each portion of the project with the whole of the project considering land use, traffic, open space, buffering, drainage and surface water management, sewerage, potable water supply and any other specific planning considerations as may be of particular relevance to a particular planned development.

NOTE: The Board reserves the right to require additional information before granting preliminary approval when unique circumstances affect the tract and/or when the application for development poses special problems for the tract and surrounding areas, provided, however, that no application shall be declared incomplete for lack of such additional information.

  
 Mario Jannelli, PE, Associate VP  
 SIGNATURE AND TITLE OF PERSON  
 WHO PREPARED THE  
 CHECKLIST [Ord. #20-1646, S11]

9/14/2023  
 DATE

# CHECKLIST

## Details Required for Final Major Subdivision Plats and Final Major Site Plans

**Note:** See subsection 16-8.5 of the Montgomery Township Land Development Ordinance for further details of submission requirements and procedures.

**Applicant** HMH Carrier Clinic, Inc. **Block** 2001 **Lot** s 2 & 14.02 respectively

& 1001

**Address** 252 County Route 601, Belle Mead, NJ 08502

Item #	Provided	Not Relevant	Waiver Asked For	Item of Information Required by the Land Development Ordinance
1	X			Application Form(s) and Checklist(s) (8 copies) and electronic portable document format (PDF).
2	X			Application and Escrow Fees in accordance with subsection 16-9.1.
3	X			Plats or Plans signed and sealed by NJ PLS. or NJ PE, as required, and folded into eighths with the Title Block revealed in accordance with subsection 16- 8.4b of this chapter (8 copies and PDFs).
4	X			Scale of 1" equals not more than 100 feet for major subdivision plats of 1" equals not more than 50 feet for major site or subdivision plans on one of the following 4 standards sheet sized (8 1/2" x 13", 15" x 21", 24" x 36" or 30" x 42"), each with a clear perimeter border at least 1" wide.
5	X			All details stipulated in subsection 16-8.4b and 16-8.5c of this chapter
6		X		All additional details required at the time of preliminary approval.
7		X		A section or staging plan, if proposed.
8		X		Regarding Major Subdivision plats only, all information and data required by the Map Filing Law.
9	X			Detailed architectural and engineering data as required by Ordinance including:
10	X			An architect's design drawing of each building and sign showing front, side and rear elevations;
11			X	Cross sections, plans, profiles and established grades of all streets, aisles, lands and driveways, including centerline geometry and horizontal alignments with bearings, radii and tangents;
12			PW	Plans and profiles of all storm and sanitary sewers and water mains; and
13	X			All dimensions of the exterior boundaries of any subdivision shall be balanced and closed.
14			PW	Final grading plans shall conform to subsection 16-5.2z.
15	X			Evidence that a duplicate copy(ies) of the application for development has/have been filed with any other agency having jurisdiction over any aspect of the proposed development.
16	X			Certification from the Township Tax Collector that all taxes and assessments are paid up-to-date and certification from the CFO or his/her designee that all prior escrow fees have been posted.

12. PARITAL  
WAIVER  
WATER  
MAINS NOT  
PROVIDED

14. PARITAL  
WAIVER  
FOR  
MINIMUM  
1.5% GRADE

Item #	Provided	Not Relevant	Waiver Asked For	Item of Information Required by the Land Development Ordinance
17			PW	Letters directed to the Chairman of the Board and signed by a responsible official of all utility companies, etc., providing service to the tract as required by Ordinance.
18				Certification in writing from the applicant to the Board that the applicant has:
		X		(a) Installed all improvements in accordance with the requirements of the Ordinance and the preliminary approval; and/or
		X		(b) Posted guarantees in accordance with subsection 16-9.2 of this Chapter; and
		X		(c) In the case of major subdivisions only, posted the moneys required to revise the Township Tax Map Sheets to indicate the approved subdivision.
19				A statement from the Township Engineer that:
		X		(a) All installed improvements have been inspected and as-built drawings have been submitted; and
		X		(b) Those installed improvements that do not meet or exceed Township standards shall be factored into the required guarantees.
20		X		Concerning major subdivisions only, a "Sales Map" in accordance with subsection 16-8.5b,8 of the Ordinance.
21		X		Where proposed, the location of temporary construction trailers, temporary sales trailers or centers, models, and/or temporary signs.
22		X		If the development is subject to the requirements pertaining to the establishment of escrows for underground water storage tank systems and ancillary fire protection wells as set forth in subsections 16-5.16d,1 and 16-9.3c,4(b), a notation shall appear on the final plan that the escrow deposit for each lot must be posted prior to the issuance of the building permit for the principal structure that will be located on the subject lot.

17. PARITAL  
WAIVER  
WATER  
NOT  
PROVIDED



Mario Jannelli, PE, Associate VP  
SIGNATURE AND TITLE OF PERSON  
WHO PREPARED THE  
CHECKLIST [Ord. #20-1646, S11]

9/14/2023

DATE

# CHECKLIST

## Details Required for Variance Applications

**Note:** See subsection 16-8.2c of the Montgomery Township Land Development Ordinance for further details of submission requirements and procedures.

Applicant HMH Carrier Clinic, Inc. Block 2001 Lot s 2 & 14.02 respectively  
& 1001

Address 252 County Route 601, Belle Mead, NJ 08502

Item #	Provided	Not Relevant	Waiver Asked For	Item of Information Required by the Land Development Ordinance
1	X			Application Form(s) and Checklist(s) (8 copies) and electronic portable document format (PDF).
2	X			Application and Escrow Fees in accordance with subsection 16-9.1
3	X			Sketch plats or plans (8 copies and PDFs) or related materials outlining the location, nature and extent of any variance(s) requested, which may be provided on a signed and sealed survey of the property prepared by a licensed land surveyor
4	X			Title Block:
5	X			Name, title, address and telephone number of the applicant;
6	X			Name, title, address, telephone number, license number, seal and signature of the professional or professionals who prepared the plat, plan, and/or survey;
7	X			Name, title and address of the owner or owners of record;
8	X			Plan scale; and
9	X			Date of original preparation and of each revision
10	X			Acreage figures (both with and without areas within the public rights-of- way)
11	X			North Arrow
12	X			Certification that the applicant is the owner of the land or his properly authorized agent, or that the owner has given his consent under an option agreement, either on the plat or plan or in the application

13			X	The location of existing property lines (with bearings and distances), streets, structures (with their numerical dimensions and an indication of whether existing structures will be retained or removed), parking spaces, loading area(s), driveways, watercourses, railroads, bridges, culverts, drain pipes, any natural features, and any historical features such as family burial grounds and buildings more than 50 years old, both within the tract and within 200 feet of its boundary
14		X		Approval signature lines for "d" variance applications only
15	X			Existing block and lot number(s) of the lot(s) as they appear on the Township Tax Map
16	X			The location and width of all existing and proposed easements and rights-of-way, the use(s) for which they are intended, and to whom they will be granted
17	X			Zoning district(s) applicable to the tract, including district names and all area and bulk requirements, with a comparison to the proposed development
18	X			Existing and proposed landscaped and wooded areas
19		X		Delineation of any flood plains and Township stream corridors
20			X	Wetlands and wetland transition areas
21	X			Designation of topographic slopes 15% or greater
22	X			Designation of any hydric soils, as noted in subsection 16-6.4g.
23	X			The names and addresses of all property owners within 200 feet of the subject property, including block and lot numbers as they appear on the most recent tax list prepared by the Township Tax Assessor
24	X			Certification from the Township Tax Collector that all taxes and assessments are paid to date and certification from the CFO or his/her designee that all prior escrow fees have been posted
25	X			A sketch of the proposed addition or new construction for which a variance is sought, demonstrating how same is architecturally consistent with the existing structure or an improvement thereof
26		X		A written statement describing the exact proposed use requested, for "use" variance applications only. The statement should include hours of operation, number of employees, and other pertinent information to aid the Board in a full understanding of the proposed use

27		X		Environmental Impact Statement, for "d" variances only (see subsection 16- 8.4c).
28		X		Stormwater management methods for Minor Developments (see subsections 16-5.2c3 and 16-5.2f).



Mario Iannelli, PE, Associate VP  
SIGNATURE AND TITLE OF PERSON  
WHO PREPARED THE  
CHECKLIST [Ord. #20-1646, S11]

9/14/2023

DATE

**FEE AND ESCROW DEPOSIT**

(See Section 16-9.1 of the Land Development Ordinance)

Type of Application	Non-refundable Fee	Escrow
Subdivisions:		
Minor Plat	\$350.00	\$2,500.00
Preliminary Plat	\$600.00	\$300.00 per lot plus \$2,250.00
Final Plat	\$400.00	\$75.00 per lot plus \$1,500.00
Informal Presentation of Plan		
(1) Minor Plat	\$200.00	\$0.00 without professional review; \$1,000.00 with professional review
(2) Major Plat	\$400.00	\$0.00 without professional review; \$150.00/acre or part thereof plus \$6.00/dwelling unit and \$0.15/square foot of site area being disturbed, provided a minimum of \$2,000.00 shall be deposited
Site Plans		
Minor Plat	\$200.00	\$2,000.00
Preliminary Plat		
Residential	\$600.00	\$100.00/acre or part thereof plus \$6.00/dwelling unit and \$0.05/square foot of site area being disturbed, provided a minimum of \$500.00 shall be deposited
Non-Residential	\$600.00	\$600.00/acre or part thereof plus \$0.15/square foot of the site area being disturbed, provided a minimum of \$4,000.00 shall be deposited
Final Plat		
Residential	\$400.00	\$50.00/acre or part thereof plus \$6.00/dwelling unit and \$0.05/square foot of site area being disturbed, provided a minimum of \$500.00 shall be deposited
Non-Residential	\$400.00	\$300.00/acre or part thereof plus \$0.15/square foot of site area being disturbed, provided a minimum of \$2,000.00 shall be deposited
Informal Presentation of Plan		
(1) Minor Plat	\$200.00	\$0.00 without professional review; \$1,000.00 with professional review
(2) Major Plat	\$400.00	\$0.00 without professional review; \$150.00/acre or part thereof plus \$6.00/dwelling unit and \$0.03/square foot of site area being disturbed, provided a minimum of \$2,000.00 shall be deposited



Type of Application	Non-refundable Fee	Escrow
Variances		
Appeal (40:55D-70a)	\$200.00	\$1,500.00
Interpretation (40:55D-70b)	\$200.00	\$1,500.00
Bulk (40:55D-70c)	Residential \$100.00 Nonresidential \$250.00	\$1,500.00
Use (40:55D-70d)	Residential \$250.00 Nonresidential \$500.00	\$5,000.00
Permit (40:55D-34 & 35)	\$250.00	\$ 600.00
Appeals to Township Committee	\$250.00	\$ 0.00
Certified List of Property Owner	\$0.25/name or \$10.00 whichever is greater	\$ 0.00
Copy of Minutes, Transcripts or Decisions	One to ten pages 0.75/page; eleven to twenty pages 0.50/page; all pages over twenty 0.25/page; \$10.00 per tape	\$ 0.00
Subdivision Approval Certificate	\$ 50.00 per certificate	\$ 0.00
Conditional Use	\$250.00	\$ 800.00
Request for rezoning/Master Plan Amendment	\$500.00	\$2,000.00
Waivers from Design Standards	\$200.00	\$ 500.00
Modifications to Approved Site Plans, Subdivisions or Resolution Conditions	\$250.00	\$1,000.00
Soil Hauling	\$200.00	\$1,000.00
Waiver of Site Plan Review	\$250.00	\$1,500.00
Extension of vesting period approvals	\$200.00	\$ 800.00
Resubmission of Application Due to Being Incomplete	\$150.00	\$ 0.00
Request for reapproval or extension of time	\$200.00	\$1,000.00
Zoning Permits		
For review of new construction, building addition/alteration, accessory building, deck, pool/spa/hot tub, fence, tower, and sign permit applications	\$50.00	\$ 0.00
For review of application for the expansion of lot coverage	\$50.00	\$ 0.00
For review of Change of Use, change of Tenant (Commercial), and Tenant Fit-Out	\$50.00	\$ 0.00
Review of First Priority Locations for Wireless Communication Facilities by Township Engineer and Township Land Use Planner (see subsection 16-6.1,6)	\$200.00	\$2,500.00

The applicant is to show all calculations in determination of required escrow:

Type of Application	Non-refundable Fee	Escrow
Site Plans Preliminary Plat Non-Residential	\$600	$\$600 \times 86.645 \text{ ac} + \$0.15 \times 273,107 \text{ SF}$ = \$92,953.05
Site Plans Final Plat Non-Residential	\$400	$\$300 \times 86.645 \text{ ac} + \$0.15 \times 273,107 \text{ SF}$ = \$66,959.55
Variances Bulk	\$250	\$1,500
Waivers from Design Standards	\$200	\$500
	\$1,450	\$161,912.60

STAFF TO ADVISE AS TO EXACT ESCROW FEE.

**Request for Taxpayer  
Identification Number and Certification**

**Give Form to the  
requester. Do not  
send to the IRS.**

► Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Print or type.  
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

**HMH Carrier Clinic, Inc.**

2 Business name/disregarded entity name, if different from above

**Hackensack Meridian Health Carrier Clinic**

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►

**Note:** Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☒ Other (see Instructions) ► **Nonprofit corporation exempt under IRS 501(c)(3)**

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) \_\_\_\_\_

Exemption from FATCA reporting code (if any) \_\_\_\_\_

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

**PO Box 147**

6 City, state, and ZIP code

**Belle Mead, NJ 08502**

7 List account number(s) here (optional)

Requester's name and address (optional)

**Part I Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

\_\_\_\_ - \_\_\_\_ - \_\_\_\_

or

Employer identification number

22 - 1714106

**Part II Certification**

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign  
Here

Signature of  
U.S. person ►

*Lisa Kelly*

Date ►

*9/14/23*

**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

**Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.